

BRAZORIA COUNTY VETERANS SERVICE OFFICE

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Sonya T. Broadway
Veteran Service Officer

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Surviving Spouse:

Please find enclosed information about Dependency and Indemnity Compensation; VA Form 21-534- Application for Dependency and Indemnity Compensation; When you have the enclosed checklist completed, **please contact us for an appointment with one of our Veteran Service Officers.**

If you have any questions, please give us a call at 979-864-1289.

Sincerely,


Kimberly Westbrook
Administrative Assistant
Veteran Services

Enclosures

***** PLEASE NOTE *****

The Brazoria County Veterans Service Office is a County Agency.
WE ARE NOT THE VA.

The (VA) Department of Veterans Affairs is a Federal Agency,
which has the POWER to Grant or Deny VA Claims.

**DIC CLAIM
CHECKLIST**

MUST HAVE ITEMS BELOW TO FILE YOUR CLAIM

_____ Certified Copy of DD214

_____ VA Form 21-534 filled out to the best of your ability

_____ Copy of Death Certificate of Veteran

_____ Copies of Medical Evidence showing death was linked to service or
Attending Doctor's Name and Address

_____ Copy of Marriage Certificate to Veteran

_____ Copies of Divorce Decrees (Both Parties) or Death
Certificate of Previous Spouses

_____ Copies of Birth Certificates of Dependent Children

_____ Copy of Adoption Records for each Adopted Dependent Child

******IF WE DO NOT HAVE ALL PERTINENT ITEMS LISTED ABOVE THIS WILL DELAY
DECISION ON YOUR CLAIM BY THE VA. THEY WILL SEND YOU LETTERS
REQUESTING ADDITIONAL INFORMATION. IF NOT RECEIVED, YOUR CLAIM WILL
BE DECIDED BUT THE RESULT MAY NOT BE IN YOUR FAVOR******

Dependency and Indemnity Compensation (DIC)-FOR THE SURVIVING SPOUSE

What is DIC?

DIC is a monthly benefit paid to eligible survivors of a

- Military service member who died while on active duty, active duty for training, Or
- Veteran whose death resulted from a service-related injury or disease, OR
- Veteran whose death resulted from a non service-related injury or disease, and who was receiving, or was entitled to receive, VA Compensation for service-connected disability that was rated as totally disabling
 - ✓ For at least 10 years immediately before death, OR
 - ✓ Since the veteran's release from active duty and for at least five years immediately preceding death, or
 - ✓ For at least one year before death if the veteran was a former prisoner of war who died after September 30, 1999.

Who is Eligible?

The surviving spouse if he or she:

- Validly married the veteran before January 1, 1957 OR
- Was married to a service member who died on active duty, active duty training, or inactive duty training, Or
- Married the veteran within 15 years of discharge from the period of military service in which the disease or injury that caused the veteran's death began or was aggravated, OR
- Was married to the veteran for at least one year, OR
- Had a child with the veteran, AND
- Cohabited with the veteran continuously until the veteran's death or, if separated, was not at fault for the separation, AND
- Is not currently remarried*

Note: A surviving spouse who remarries on or after December 16, 2003, and on or after attaining age 57, is entitled to continue to receive DIC.

The surviving child(ren), if he/she is:

- Not included on the surviving spouse's DIC
- Unmarried AND
- Under age 18, or between the ages of 18 and 23 and attending school.

Note: Certain helpless adult children are entitled to DIC. Call the toll-free number below for the eligibility requirements.

The Surviving parent(s) may be eligible for an income-based benefit. See our fact sheet, Parents' DIC.

How Much Does VA Pay?

The basic monthly rate of DIC is \$1,195 for an eligible surviving spouse. The rate is increased for each dependent child, also if the surviving spouse is housebound or in need of aid and attendance. VA also adds a transitional benefit of \$296 to the surviving spouse's monthly DIC if there are children under age 18. The amount is based on a family unit, not individual children. Benefit rate tables, including those for children alone and parents, can be found on the internet at <http://www.vba.va.gov/bln/21/Rates>.

How Should a Claimant Apply?

Claimants should complete VA Form 21-534 *Application for Dependency and Indemnity Compensation, Death Pension and Accrued Benefits by a Surviving Spouse or Child*.

What Are Some Related Benefits?

Health Care (CHAMPVA)
Home Loan Guaranty

Federal Employment Preference
Survivors' & Dependents' Educational Assistance



Department of Veterans Affairs

OMB Approved No. 2900-0004
Respondent Burden: 1 hour 15 minutes

VA DATE STAMP (DO NOT WRITE IN THIS SPACE)
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Application for Dependency and Indemnity Compensation, Death Pension and Accrued Benefits by a Surviving Spouse or Child (Including Death Compensation if Applicable)

VA Form 21-534

Please read the attached "General Instructions" before you fill out this form.

SECTION I

Tell us what you are applying for and what you and the deceased veteran have applied for

1. Did the veteran ever file a claim with VA? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," answer Item 2)</i>	2. What is the VA file number? _____
3. Has the surviving spouse or child ever filed a claim with VA? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," answer Items 4 through 6)</i>	4. What is the VA file number? _____
5. What is the name of the person on whose service the claim was filed? _____ <div style="display: flex; justify-content: space-between; width: 100%;"> First Middle Last </div>	
6. What is your relationship to that person? _____	
7. Are you claiming service connection for cause of death? <input type="checkbox"/> YES <input type="checkbox"/> NO	

SECTION II

Tell us about you and the deceased veteran

Attach a copy of the death certificate unless the veteran died in active service of the Army, Navy, Air Force, Marine Corps, or Coast Guard, or in a U.S. government institution.

8. What is the veteran's name? _____ <div style="display: flex; justify-content: space-between; width: 100%;"> First Middle Last Suffix <i>(If applicable)</i> </div>			
9. What is the veteran's Social Security number? _____	10a. Did the veteran serve under another name? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," answer Item 10b)</i>		
10b. Please list the other name(s) the veteran served under: _____ _____	11. What is the veteran's date of birth? _____ <div style="text-align: center;">mo day yr</div>		
12. What is the veteran's date of death? _____ <div style="text-align: center;">mo day yr</div>	13. Was the veteran a former prisoner of war? <input type="checkbox"/> YES <input type="checkbox"/> NO		
14. What is your name? <i>(First, Middle, Last Name)</i> _____	15. What is your relationship to the veteran? <i>(check one)</i> <input type="checkbox"/> Surviving Spouse <input type="checkbox"/> Child		
16. What is your address? _____ <div style="display: flex; justify-content: space-between; width: 100%;"> Street address, Rural Route, or P.O. Box Apt. number </div> _____ <div style="display: flex; justify-content: space-between; width: 100%;"> City State ZIP Code Country </div>			
17. What are your telephone numbers? <i>(Include Area Code)</i> Daytime _____ Evening _____	18. What is your e-mail address? _____		
19. What is your Social Security number? _____	20. What is your date of birth? _____ <div style="text-align: center;">mo day yr</div>		

SECTION III

Note: Skip to Section IV if the veteran was receiving VA compensation or pension at the time of his/her death.

Tell us about the veteran's active duty service

1. Enter complete information for all periods of service. If more space is needed use Item 48 "Remarks."

2. If the veteran never filed a claim with VA, attach the original DD214 or a certified copy for each period of service listed. We will return original documents to you.

21a. Entered Active Service (first period) _____ mo day yr	21b. Place	21c. Service Number	
21d. Left This Active Service _____ mo day yr	21e. Place	21f. Branch of Service	21g. Grade, Rank, or Rating
21h. Entered Active Service (second period) _____ mo day yr	21i. Place	21j. Service Number	
21k. Left This Active Service _____ mo day yr	21l. Place	21m. Branch of Service	21n. Grade, Rank, or Rating

SECTION IV

Tell us about your and the veteran's marriages

Attach a copy of your marriage certificate showing your marriage to the veteran.

You must furnish complete information about **all** marriages of the surviving spouse and the veteran. If you need additional space, please attach a separate sheet of paper providing the requested information.

If you are claiming benefits as the surviving spouse of the veteran you should complete Items 22a through 27. If you are not the surviving spouse, skip to Section V.

The veteran's marriages

22a. How many times was the veteran married? _____

22b. Date of Marriage (month, day, year)	22c. Place (city/state or country)	22d. To whom married (first, middle initial, last name)	22e. Type of marriage (ceremonial, common-law, proxy, tribal or other)	22f. Date marriage ended (month, day, year)	22g. Place (city/state or country)	22h. How marriage ended (death, divorce)

22i. If you indicated "other" as type of marriage, please explain. _____

22j. At the time of your marriage to the veteran, were you aware of any reason the marriage might not be legally valid?
 YES NO If you answered "Yes," please explain.

23a. How many times were you married? _____ 23b. Have you remarried since the death of the veteran? YES NO

23c. Date of Marriage (month, day, year)	23d. Place (city/state or country)	23e. To whom married (first, middle initial, last name)	23f. Type of marriage (ceremonial, common-law, proxy, tribal or other)	23g. Date marriage ended (month, day, year)	23h. Place (city/state or country)	23i. How marriage ended (death, divorce)

23j. If you indicated "other" as type of marriage, please explain. _____

SECTION IV Tell us about your and the veteran's marital history (continued)

<p>Answer Item 24 only if you were married to the veteran for less than one year.</p>	<p>24. Was a child born to you and the veteran during your marriage or prior to your marriage?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	<p>25. Are you expecting the birth of a child of the veteran?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>
	<p>26. Did you live continuously with the veteran from the date of marriage to the date of his/her death?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><i>(If "No", answer Item 27)</i></p>	<p>27. What was the cause of the separation? Give the reason, date(s), and duration of the separation. If the separation was by court order, attach a copy of the order.</p>

SECTION V

Tell us about the unmarried children of the veteran

Note: You should provide a copy of the public record of birth or a copy of the court record of adoption for each child listed in Item 28a *unless* the veteran was receiving additional VA benefits for the child.

If you need additional space, please attach a separate sheet of paper providing the requested information about each child.

Note: Skip to Section VI if you are not claiming benefits for any children that meet the following criteria.

VA recognizes the veteran's biological children, adopted children, and stepchildren as dependents. These children must be unmarried and:

- under age 18, or
- at least 18 but under 23 and pursuing an approved course of education, or
- of any age if they became permanently unable to support themselves before reaching age 18.

"Seriously disabled" (Item 29e) means that the child became permanently unable to support himself/herself before reaching age 18. Furnish a statement from an attending physician or other medical evidence which shows the nature and extent of the physical or mental impairment.

Note to surviving spouse: If entitlement to DIC is established, a "seriously disabled" child over age 18 is entitled to receive DIC benefits in his or her own right. A veteran's child who is seriously disabled and over age 18 must submit a separate VA Form 21-534 to apply for benefits.

28a. Name of child (First, middle initial, Last)	28b. Date and place of birth (City/State or Country)	28c. Social Security Number	29a. Biological	29b. Adopted	29c. Stepchild	29d. 18 - 23 yrs old and in school	29e. Seriously disabled	29f. Child previously married
	_____ mo day yr		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	_____ mo day yr		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	_____ mo day yr		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SECTION V Tell us about the unmarried children of the veteran (continued)

Tell us about the children listed above that don't live with you.

30a. Name of child <i>(first, middle initial, last)</i>	30b. Child's Complete Address	30c. Name of person the child lives with <i>(if applicable)</i>	30d. Monthly amount you contribute to child's support
			\$
			\$
			\$
			\$

SECTION VI

Tell us if you are housebound, in a nursing home or require aid and attendance

If you answered "yes" to Item 31 and are not in a nursing home, submit a statement from your doctor showing the extent of your disabilities. If you are in a nursing home, attach a statement signed by an official of the nursing home showing the date you were admitted to the nursing home, the level of care you receive, the amount you pay out-of-pocket for your care, and whether Medicaid covers all or part of your nursing home costs.

<p>31. Are you claiming aid and attendance allowance and/or housebound benefits because you need the regular assistance of another person, are having severe visual problems, or are housebound?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><i>(If "No," skip to section VII)</i></p>	<p>32a. Are you now in a nursing home?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><i>(If "Yes," answer Items 32b and 32c also)</i></p>
<p>32b. What is the name and complete mailing address of the facility?</p>	<p>32c. Does Medicaid cover all or part of your nursing home costs?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><i>(If "No," answer Item 32d also)</i></p>
<p>32d. Have you applied for Medicaid?</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	

SECTION VII

Tell us the net worth of you and your dependents

Note: If you are filing this application on behalf of a minor or incompetent child of the veteran and you are the child's custodian, you must report your net worth as well as the net worth of the child for whom benefits are claimed.

VA cannot pay you pension if your net worth is sizeable. Net worth is the market value of all interest and rights you have in any kind of property less any mortgages or other claims against the property. However, net worth does not include the house you live in or a reasonable area of land it sits on. Net worth also does not include the value of personal things you use everyday like your vehicle, clothing, and furniture. You must report net worth for yourself and all persons for whom you are claiming benefits.

For Items 33a through 33f, provide the amounts. If none, write "0" or "None."

Source	Surviving spouse or Custodian of children	Child(ren)		
		Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>
33a. Cash, bank accounts, certificates of deposit (CDs)				
33b. IRAs, Keogh Plans, etc.				
33c. Stocks, bonds, mutual funds				
33d. Value of business assets				
33e. Real property <i>(not your home)</i>				
33f. All other property				

SECTION VIII

Tell us about the income of you and your dependents

Payments from any source will be counted, unless the law says that they don't need to be counted. Report all income, and VA will determine any amount that does not count.

Note: If you are filing this application on behalf of a minor of whom you are the custodian, you must report your income as well as the income of each child for whom benefits are claimed.

Report the total amounts before you take out deductions for taxes, insurance, etc. Do not report the same information in both tables. If you expect to receive a payment, but you don't know how much it will be, write "Unknown" in the space. If you do not receive any payments from one of the sources that we list, write "0" or "None" in the space. If you are receiving monthly benefits, give us a copy of your most recent award letter. This will help us determine the amount of benefits you should be paid.

34a. Have you claimed or are you receiving benefits from the Social Security Administration on your own behalf or on behalf of child(ren) in your custody? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," answer item 34b)</i>	34b. Is Social Security based on your own employment? <input type="checkbox"/> YES <input type="checkbox"/> NO
35. Has a surviving spouse or child filed a claim for compensation from the Office of Worker's Compensation Programs based on the death of the veteran? <input type="checkbox"/> YES <input type="checkbox"/> NO	36. Has a court awarded damages based on the death of the veteran or is a claim or legal action for damages pending? <input type="checkbox"/> YES <input type="checkbox"/> NO
37. Have you claimed or are you receiving Survivor Benefit Plan (SBP) annuity from a service department based on the death of the veteran? <input type="checkbox"/> YES <input type="checkbox"/> NO	

SECTION VIII Tell us about the income of you and your dependents (continued)

Monthly Income - Tell us the income you and your dependents receive every month

Source	Surviving spouse or Custodian of children	Child(ren)		
		Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>
38a. Social Security				
38b. U.S. Civil Service				
38c. U.S. Railroad Retirement				
38d. Military Retirement				
38e. Black Lung Benefits				
38f. Supplemental Security Income (SSI)/ Public Assistance				
38g. Other income received monthly <i>(Please write source below:)</i>				

Expected income next 12 months - Tell us about other income for you and your dependents

Report expected income for the 12 month period following the veteran's death. If the claim is filed more than one year after the veteran died, report the expected income for the 12 month period from the date you sign this application.

Sources of income for the next 12 months	Surviving spouse or Custodian of children	Child(ren)		
		Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>	Name: <i>(first, middle initial, last)</i>
39a. Gross wages and salary				
39b. Total dividends and interest				
39c. Other income expected <i>(Please write source below:)</i>				
39d. Other income expected <i>(Please write source below:)</i>				

SECTION IX

Tell us about medical, last illness, burial or other unreimbursed expenses

Family medical expenses and certain other expenses actually paid by you may be deductible from your income. Show the amount of any continuing family medical expenses such as the monthly Medicare deduction or nursing home costs you pay. Also, show unreimbursed last illness and burial expenses and educational or vocational rehabilitation expenses you paid. Last illness and burial expenses are unreimbursed amounts paid by you for the veteran's or his/her child's last illness and burial and the veteran's just debts. Educational or vocational rehabilitation expenses are amounts paid for courses of education, including tuition, fees, and materials. **Do not** include any expenses for which you were reimbursed. If you receive reimbursement after you have filed this claim, promptly advise the VA office handling your claim. If more space is needed attach a separate sheet.

40a. Amount paid by you	40b. Date Paid	40c. Purpose (Medicare deduction, nursing home costs, burial expenses, etc.)	40d. Paid to (Name of nursing home, hospital, funeral home, etc.)	40e. Relationship of person for whom expenses paid
\$	mo day yr			
\$	mo day yr			
\$	mo day yr			
\$	mo day yr			

SECTION X

Give us direct deposit information

If benefits are awarded we will need more information in order to process any payments to you. Please read the paragraph starting with, "All Federal payments..." and then either:

1. Attach a voided check, or
2. Answer questions 41-43 to the right.

All Federal payments beginning January 2, 1999, must be made by electronic funds transfer (EFT) also called Direct Deposit. Please attach a voided personal check or deposit slip or provide the information requested below in Items 41, 42, and 43 to enroll in Direct Deposit. If you do not have a bank account we will give you a waiver from Direct Deposit, just check the box below in Item 41. The Treasury Department is working on making bank accounts available to you. Once these accounts are available, you will be able to decide whether you wish to sign-up for one of the accounts or continue to receive a paper check. You can also request a waiver if you have other circumstances that you feel would cause you a hardship to be enrolled in Direct Deposit. You can write to: Department of Veterans Affairs, 125 S. Main Street Suite B, Muskogee OK 74401-7004, and give us a brief description of why you do not wish to participate in Direct Deposit.

41. Account number (Please check the appropriate box and provide that account number, if applicable)

Checking I certify that I **do not** have an account with a financial institution or certified payment agent

Savings

Account number _____

42. Name of financial institution

43. Routing or transit number

SECTION XI

Give us your signature

1. Read the box that starts, "I certify and authorize the release of information:"
2. Sign the box that says, "Your signature."
3. If you sign with an "X," then you must have 2 people you know witness you as you sign. They must then sign the form and print their names and addresses also.

I certify and authorize the release of information:

I certify that the statements in this document are true and complete to the best of my knowledge. I authorize any person or entity, including but not limited to any organization, service provider, employer, or government agency, to give the Department of Veterans Affairs any information about me except protected health information, and I waive any privilege which makes the information confidential.

44. Your signature

45. Today's date

46a. Signature of witness *(If claimant signed above using an "X")*

46b. Printed name and address of witness

47a. Signature of witness *(If claimant signed above using an "X")*

47b. Printed name and address of witness

SECTION XII

Remarks - Use this space for any additional statements that you would like to make concerning your application.

IMPORTANT

Penalty: The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment which you are not entitled to.

48. Remarks *(If you need more space to answer a question or have a comment about a specific item number on this form please identify your answer or statement by the part and item number)*